RECORDATION NO. 35 Filed & Re-NOV 14 1914 - 1 25 PM

PARTIAL RELEASE OF ASSIGNMENT

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY
(herein called the "Company") has heretofore executed and
delivered to BANK OF AMERICA NATIONAL TRUST AND SAVINGS
ASSOCIATION (herein called the "Trustee"), as Trustee under
Equipment Trust Agreement dated as of October 1, 1971, as
amended by Supplemental Agreement dated as of September 1,
1974, (all herein together called the "Trust Agreement") by
and among the Trustee, the Company, UNITED STATES RAILWAY
EQUIPMENT CO. and UNITED STATES RAILWAY MFG. CO. that certain
Assignment of Lease and Agreement (herein called the "Assignment") dated as of October 1, 1971, wherein and whereby,
among other things, the Company assigned to the Trustee, all
of the Company's right, title and interest, as Lessor, under
that certain Lease Agreement dated September 1, 1071 (herein
called "Lease"), between the Company, as Lessor, and

Evans Products Company

as Lessee, covering 50 units of railroad equipment (herein called "Leased Equipment") therein described; which Lease has heretofore been filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 6352; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 6352-A; and

WHEREAS, the Leased Equipment includes the following (herein called the "Subject Equipment"), to wit:

One (1) 52'5" RBL boxcar, bearing car reporting marks USLX 10589

WHEREAS, the Trustee desires to release from the lien of the Assignment, any and all rights under the Lease insofar as the same pertains to the Subject Equipment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable considerations, and pursuant

to the provisions of the second paragraph of Section 3 of the Assignment and Section 4.06 of the aforementioned Trust Agreement, the Trustee hereby releases and reassigns to the Company, the Assignment insofar as the same pertains to the Subject Equipment as the Lease thereof, but not otherwise.

IN WITNESS WHEREOF, BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION as Trustee as aforesaid, has caused this instrument to be executed by its corporate officers thereunto duly authorized as of the 1st day of September, 1974.

> BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, as Trustee

> By: Vice President

ATTEST:

Trust Officer

STATE OF CALIFORNIA

CITY AND COUNTY OF SAN FRANCISCO

on this the day of Cotolia , 1974, before me personally appeared R. F. KELLY and M.J. CART , to me personally known, who, being by me duly sworn, say that they are a Vice President and Trust Officer, respectively, of BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[seal]

My Commission Expires __________

